

Making Bequests

Thank you for considering including a gift to the Vulcan County Health & Wellness Foundation in your will.

Whether you are preparing a will for the first time or making changes to your current will, we recommend that you discuss your plans to include the Vulcan County Health & Wellness Foundation with your lawyer and consult with a financial planning advisor. The following are sample clauses only and should be reviewed by a lawyer or estate planner before being included in your will.

UNRESTRICTED GIFTS

“I give to the Vulcan County Health & Wellness Foundation, Vulcan, Alberta (charitable registration number: 83190-7886 RR0001) _____ to be used at the discretion of the Vulcan County Health & Wellness Foundation.”

DETAILED GIFT

“I give to the Vulcan County Health & Wellness Foundation, Vulcan, Alberta (charitable registration number: 83190-7886 RR0001) _____ (dollar amount, shares, percentage of estate and/or property you wish to give)”

RESIDUAL GIFT

“I give to the Vulcan County Health & Wellness Foundation, Vulcan, Alberta (charitable registration number: 83190-7886 RR0001) _____% of the residue of my estate”

CONTINGENT GIFT

“If _____ (names of primary beneficiaries) do not survive me, then I give to the Vulcan County Health & Wellness Foundation, Vulcan, Alberta (charitable registration number: 83190-7886 RR0001) _____ (describe percentage of residue, property or amount of cash).”

RESTRICTED GIFTS

“I give to the Vulcan County Health & Wellness Foundation, Vulcan, Alberta (charitable registration number: 83190-7886 RR0001) _____ to be used to support _____”(program of choice or highest needs at the Vulcan County Health & Wellness Foundation site)

Vulcan County Health & Wellness Foundation

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CRA registration number 831907886RR0001